

30% Ownership Stack in Exotic Superyachts



Exotic Superyacht Charter

Is giving you a chance to own a 30% share of our Exotic Superyacht Charter Company for only: \$20,000,000 USD



7 Star Service





“Ownership rights”



Visiting Our Exclusive Private Islands



On Your Island Arrival

Whether you travelled by:

- Private Jet, or
- Commercial Airline

Once you & your guests clear Customs, you are all Helicoptered out to your Superyacht in complete style for that ultimate arrival.

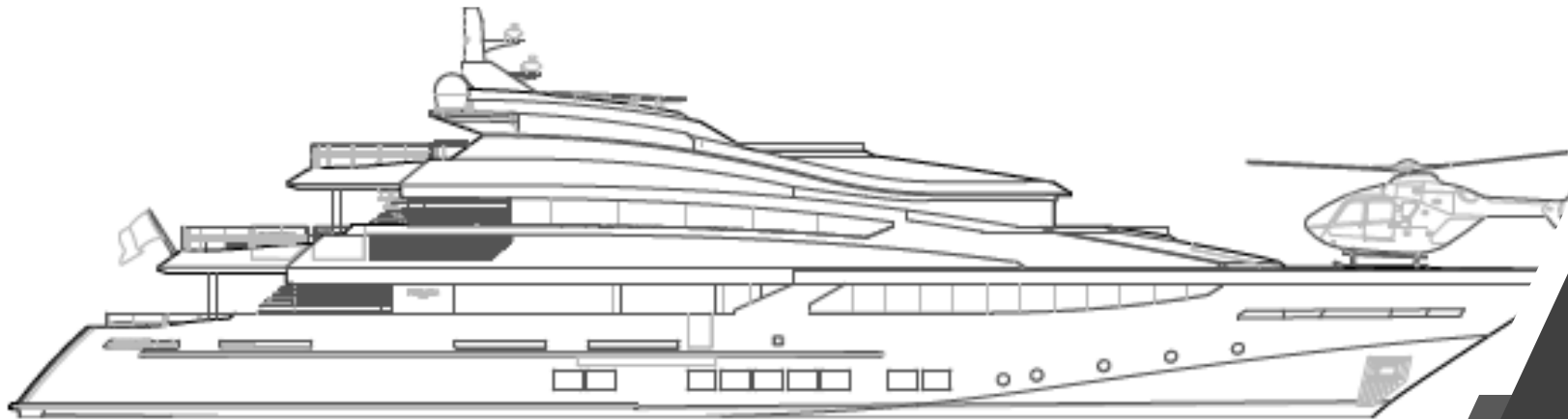
Bad weather may require boat tender arrival.





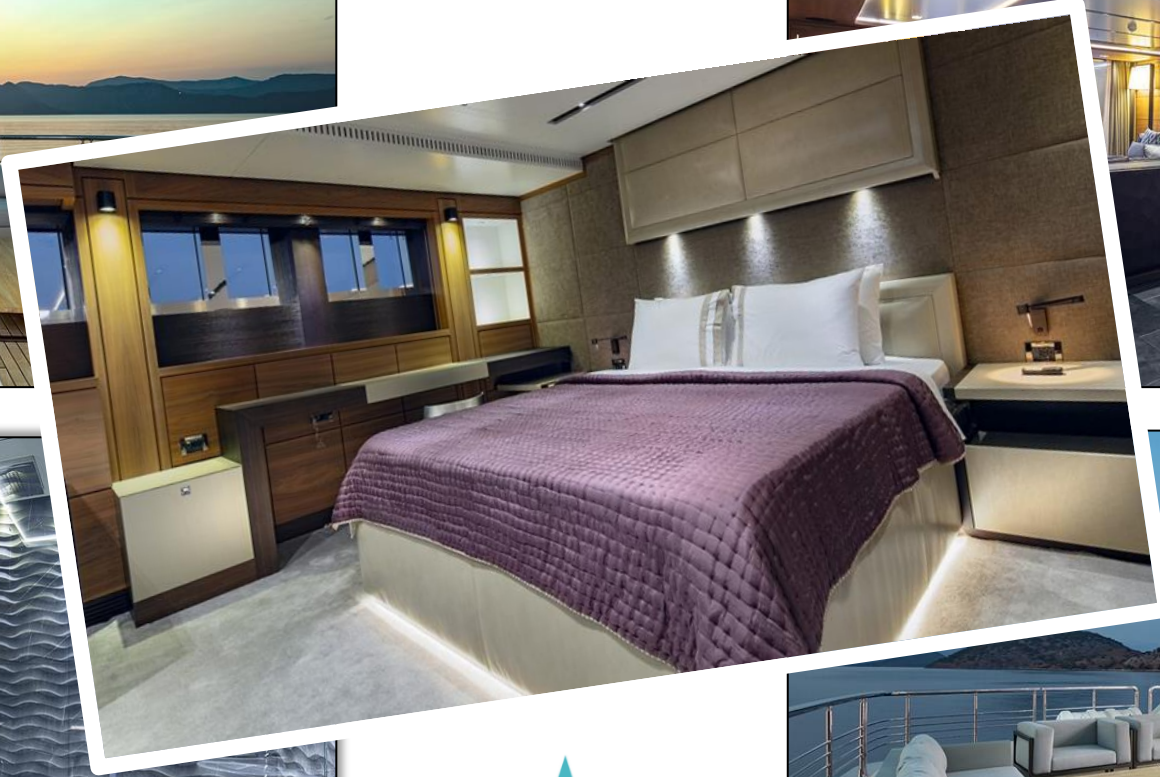
As All Our Superyachts

have been designed and constructed with “Touch & Go” Helipads, extending our 7 Star delivery service.. to every guest, every time.



Then Travelling In Complete Style

Inside one of our 7 Star Superyachts for charter!



With the Latest Water Toys for Guests!





With Options To Tour Many Other Islands

Over 80 exotic Islands to chose from!



“Onboard”











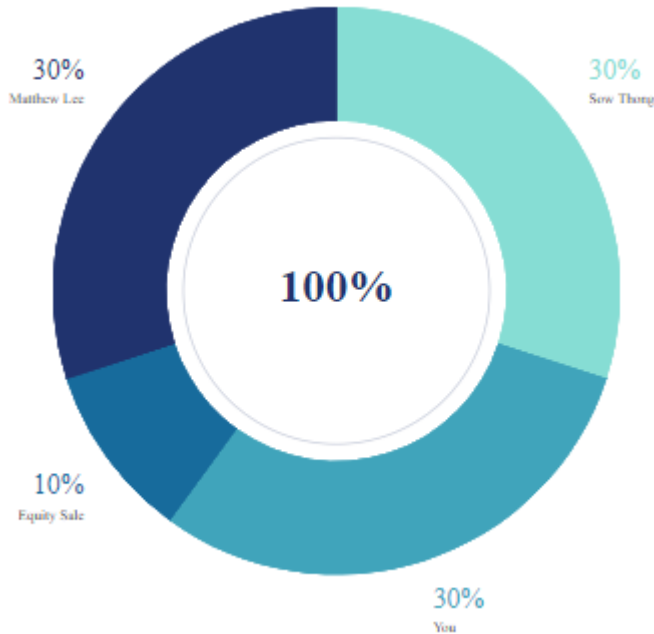




“The Offer”

Proposed Partnership #1

Buy 30% for \$20 Million USD and receive an equal share holding



30% Equity Stake - You! (New Partner)

30% Equity Stake - Matthew Lee

30% Equity Stake - Sow Thong

10% Equity Stake - Capital Raising

Assets: 1 x 151'9" (46.29M) 12 Guest, 5 Room, 9 Staff Superyacht + 1.72 HA Private Island (With Beach House) + 40 HA Private Island + 1.61 HA Private Island

Total Assets Value: \$55+ Million USD

Summary of Proposal



Proposal:

30% Equity Gives you the opportunity to take an active or non-active role within the company, plus comes with a Board Seat, and Voting Rights.

30% Ownership of the 152' Soraya Superyacht (12 Passenger, 9 Crew)

30% Ownership of a 1.72 HA Tropical Island (with a beach house)

30% Ownership of a 40 HA Tropical Island (undeveloped, but to be developed)

30% Ownership of a 1.61 HA Tropical Island

30% Ownership of www.exoticsuperyachts

30% Ownership of Exotic Superyachts Inc (Seychelles IBC) – 30,000 Shares
(Dividends not expected for the first Three (3) years of operations)

First right of refusal for equity stake in ASOMA RESORTS (to be developed)



“Forecasts”



Soraya Superyacht

Build completed 2018, Seaworthy test complete 2019, Total: 600 hours

Superyacht Charter Prices

Spicks & Specks



Soraya Superyacht 151

- European Months – €400,000 - €420,000 pw
- South Pacific Months - \$480,000 - \$500,000 pw

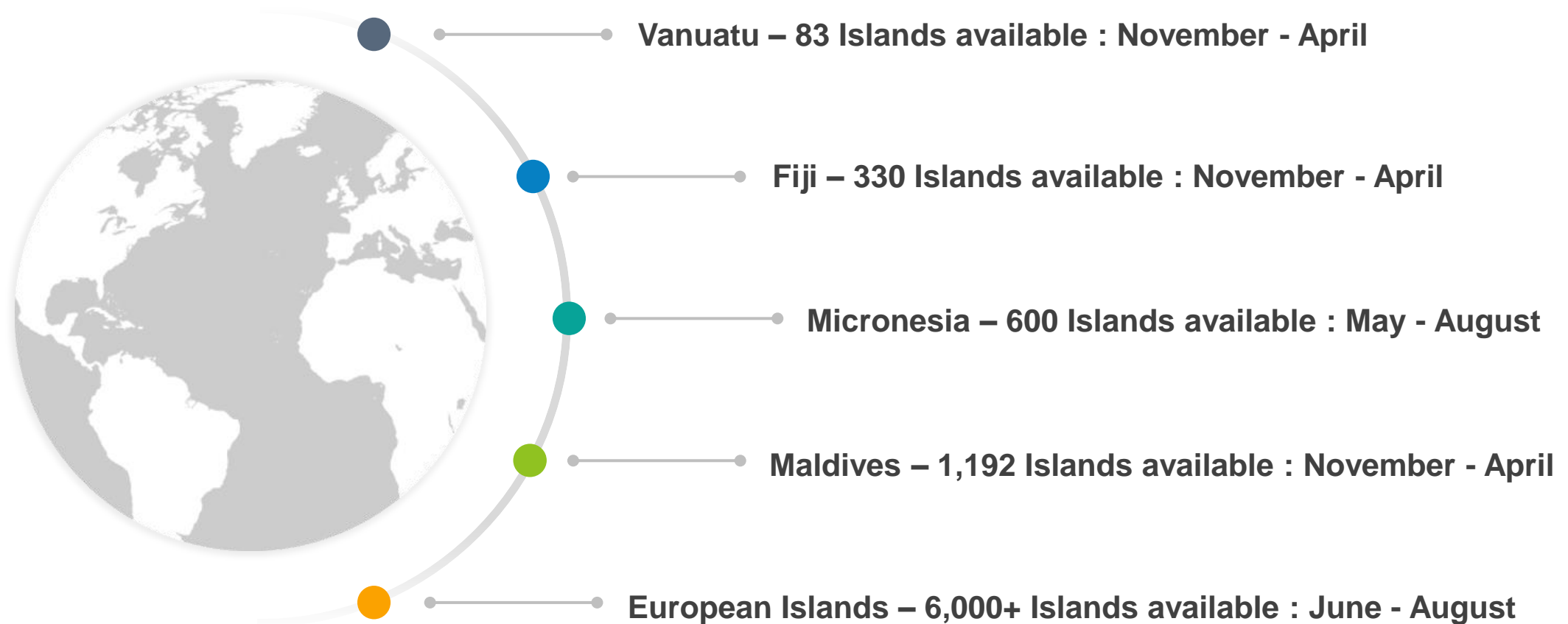
LENGTH: 46.27M / 151'10"
BUILDER: GENTECH YACHTS
YEAR/REFIT: 2013/2018
INTERIOR: ALES BRATINA
HULL: STEEL
DRAFT: 2.45M
BEAM: 9.8M
HELIPAD: YES "TOUCH & GO"

STABILISERS: AT ANCHOR & UNDERWAY
SPEED: 12 KNOTS & 15 KNOTS
RANGE: 5,000 NM & 4,500 NM
STATEROOMS: 5
CREW: 9
GUESTS: 12
TOYS: YES



To Service More Exotic Locations

So, We Can Chase The Summer To Improve Our Profit Margins!



Charter Months

Global

January

M	T	W	T	F	S	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

February

M	T	W	T	F	S	S
				1	2	
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	

March

M	T	W	T	F	S	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

April

M	T	W	T	F	S	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May

M	T	W	T	F	S	S
					2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June

M	T	W	T	F	S	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

July

M	T	W	T	F	S	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August

M	T	W	T	F	S	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
						31

**September
Maintenance &
Staff Holidays**

October

M	T	W	T	F	S	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

November

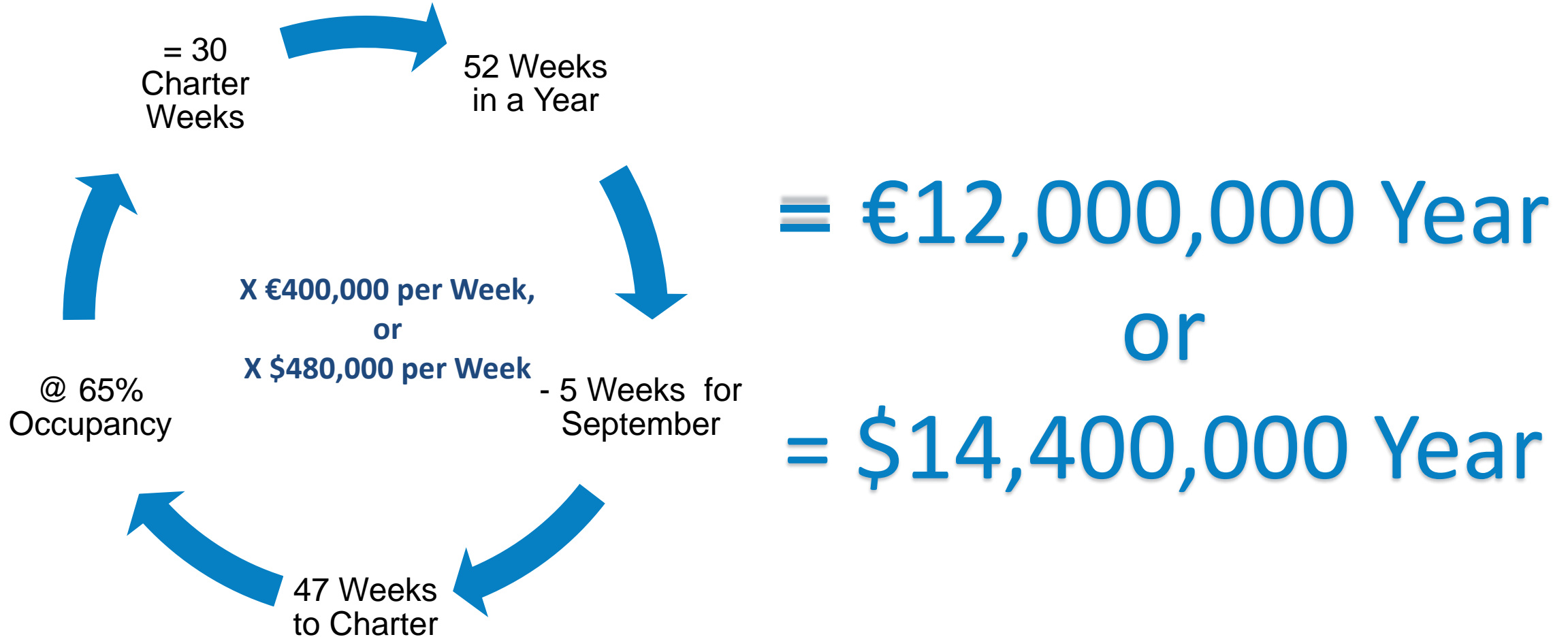
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2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

December

M	T	W	T	F	S	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Conservative Forecast

Income per Superyacht!



Conservative Expenses

Estimated per Mega Yacht!

1 x Captain: \$190,000

7 x Crew (\$Varies\$): \$580,000

1 x Master Chef: \$120,000

Diesel & Maintenance: \$1,000,000

Registration & Insurance: \$350,000

Docking & Mooring: \$200,000

Staff Food & Drinks: \$150,000

TOTAL: \$2,590,000 per Year

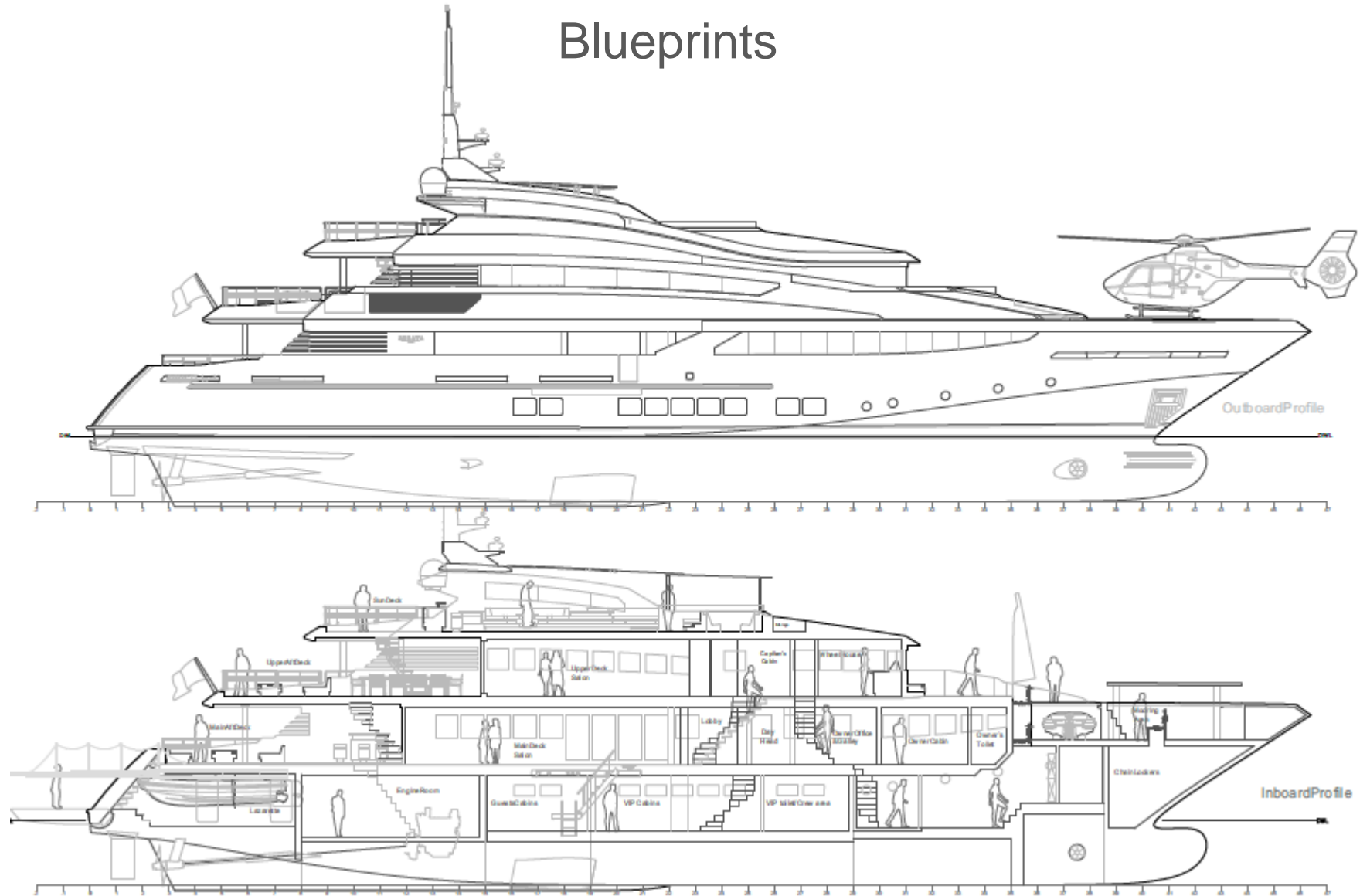
VAT, & Guest Food is Their Own Expense (Added to their Invoice/Charter)



“Design”

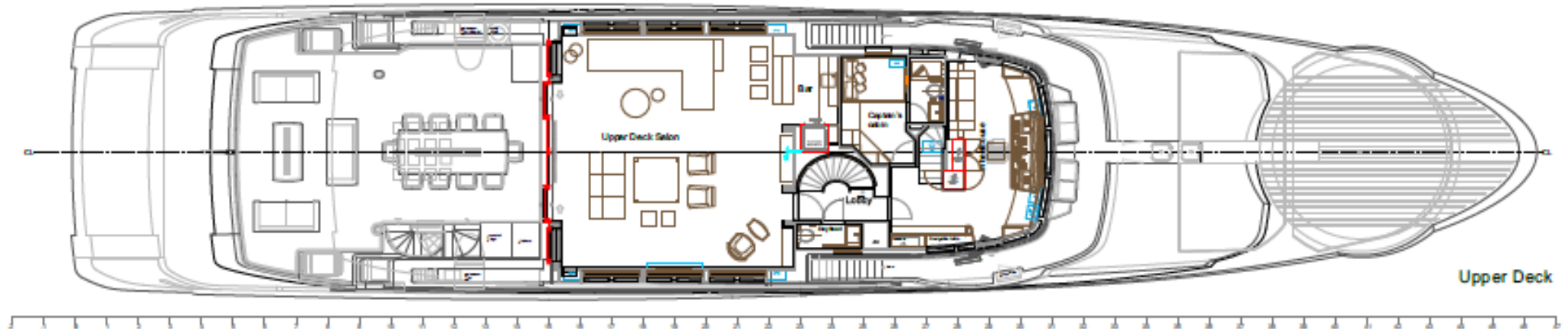
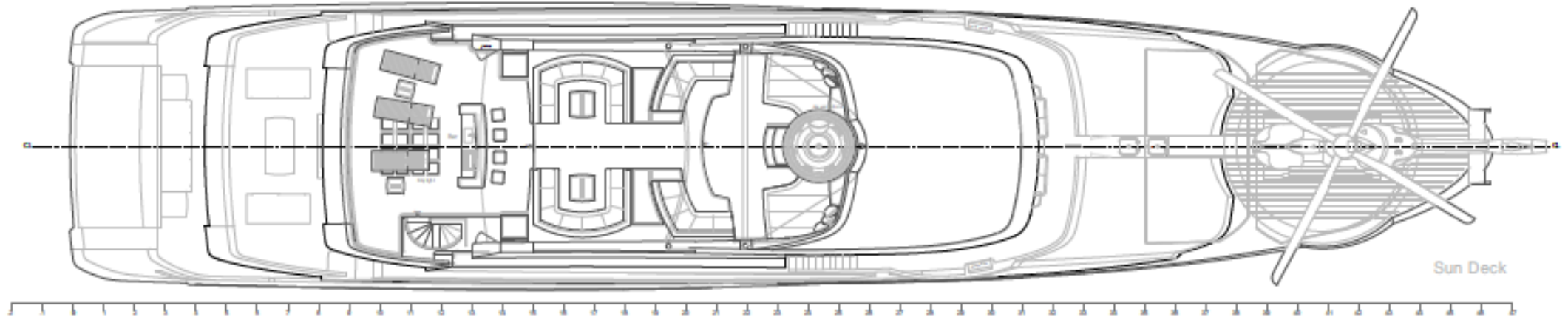
Superyacht

Blueprints



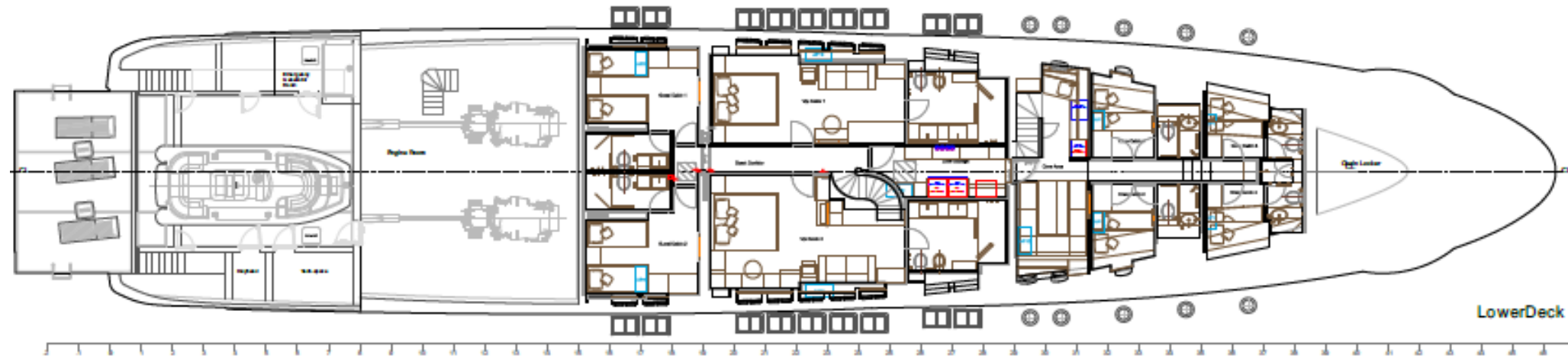
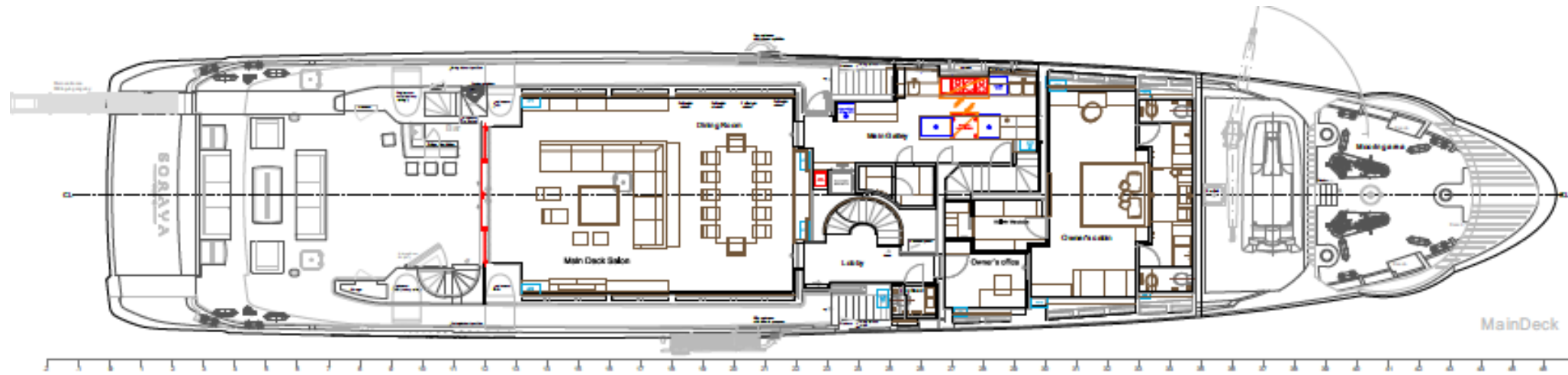
Superyacht

Blueprints



Superyacht

Blueprints





Your Very Own Tropical Island

Superyacht Holiday is only a Booking Away!
www.exoticsuperyachts.com



Info@WorldProNet.com



www.WorldProNet.com



Eliezer Ben Yehuda 20/1, Rehovot, Israel

**Become a partner in Exotic Superyachts Ltd.
& own a private tropical Islands in the South Pacific**